



New Kinpo Group

CastleNet Technology Inc.

YTD 2Q 2022 FINANCIAL RESULTS

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2022/08/05

Bangkok · Taipei · Manila · Wujiang · Dongguan · Yueyang · Singapore
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Safe harbor statement



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Investors are cautioned not to place undue reliance on these forward-looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward-looking statements.

Agenda



01 > Welcome

02 > YTD 2Q 2022 Financial Report

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YTD 2Q 2022 Financial Report

Consolidated Statement of Comprehensive Income



UNIT : Thousand NTD

Accounting Title	2022 Q2		2021 Q2		2022 2Q		2021 2Q		Growing Quarter	Growing First Half
Operating revenue	\$335,715	100%	\$243,915	100%	\$642,816	100%	\$535,526	100%	38%	20%
Gross profit (loss) from operations	35,995	11%	(10,455)	-4%	58,714	9%	(1,083)	-		
Operating expenses	(47,739)	-14%	(43,817)	-18%	(90,946)	-14%	(79,661)	-15%	9%	14%
Net operating income (loss)	(11,744)	-3%	(54,272)	-22%	(32,232)	-5%	(80,744)	-15%	78%	60%
Non-operating income and expenses	4,308	1%	(9,499)	-4%	3,231	1%	(14,916)	-3%		
Profit (loss) before tax	(7,436)	-2%	(63,771)	-26%	(29,001)	-4%	(95,660)	-18%	88%	70%
Profit (loss)	\$(7,436)	-2%	\$(63,771)	-26%	\$(29,001)	-4%	\$(95,660)	-18%	88%	70%

Basic earnings per share (NTD)

(0.04)

(0.34)

(0.15)

(0.51)

Remark : In addition to earnings per share of NT \$ amounts, the remaining number are NT \$ thousand ; financial information system adopted IFRS Basis of preparation.

Consolidated Non-operating Income and Expense



UNIT : Thousand NTD

Accounting Title	2022 Q2	2021 Q2	2022 2Q	2021 2Q
Interest	\$(677)	\$106	\$(798)	\$172
Exchange	(445)	(1,987)	(328)	(2,642)
Gains (Loss) on financial asset at fair value through profit or loss	5,420	(7,898)	4,326	(13,037)
Others	10	280	31	591
Non-operating income and expenses	\$4,308	\$(9,499)	\$3,231	\$(14,916)

Consolidated Balance Sheet



UNIT : Thousand NTD

Accounting Title	2022 Q2		2021 Q4		2021 Q2	
Cash and cash equivalents	\$117,379	5%	\$152,255	6%	\$243,320	8%
Accounts receivable, net	388,820	16%	708,746	26%	280,709	10%
Inventory	291,063	12%	263,419	10%	190,047	7%
Other current assets	84,725	4%	79,824	3%	611,579	21%
Total current assets	881,987	37%	1,204,244	44%	1,325,655	46%
Total non-current assets	1,505,271	63%	1,520,187	56%	1,563,836	54%
Total assets	\$2,387,258	100%	\$2,724,431	100%	\$2,889,491	100%
Short-term borrowings	45,000	2%	66,000	2%	0	0%
Accounts payable	74,263	3%	24,113	1%	198,909	7%
Accounts payable - related parties	373,256	16%	694,579	25%	401,782	14%
Other current liabilities	66,073	3%	77,535	3%	375,592	13%
Total current liabilities	558,592	23%	862,227	32%	976,283	34%
Total non-current liabilities	11,070	0%	19,828	1%	24,025	1%
Total liabilities	\$569,662	24%	\$882,055	32%	\$1,000,308	35%
Total equity	\$1,817,596	76%	\$1,842,376	68%	\$1,889,183	65%

Book value per share (NTD)

9.64

9.77

10.02

Remark : In addition book value per share of NT \$ amounts, the remaining number are NT \$ thousand ; financial information system adopted IFRS Basis of preparation.

Business Strategy & Outlook

Q&A



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