



# CastleNet Technology Inc.

## YTD 2Q 2023 FINANCIAL RESULTS

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Investors are cautioned not to place undue reliance on these forward-looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward-looking statements.

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# YTD 2Q 2023 Financial Report



# Consolidated Statement of Comprehensive Income

Unit: NT\$ thousands EPS Unit: NT\$

Accounting Title	2023 Q2		2022 Q2		Growing First Half
	Amounts	%	Amounts	%	%
Operating revenue	\$417,946	100	\$642,816	100	(35)
Operating costs	(309,720)	(74)	(584,102)	(91)	(47)
Gross profit (loss) from operations	108,226	26	58,714	9	84
Operating expenses	(102,099)	(25)	(90,946)	(14)	12
Net operating income (loss)	6,127	1	(32,232)	(5)	119
Non-operating income and expenses	46,077	11	3,231	1	1,326
Profit (loss) before tax	52,204	12	(29,001)	(4)	280
Profit (loss)	\$52,204	12	(29,001)	(4)	280
Basic earnings (loss) per share	0.28		(0.15)		
Financial statements translation differences of foreign operations	(669)	0	1,140	0	(159)
Total comprehensive income (loss)	51,535	12	(27,861)	(4)	285

# Consolidated Non-operating Income and Expense

Unit: NT\$ thousands

Accounting Title	2023 Q2		2022 Q2		Growing First Half
	Amounts	%	Amounts	%	%
Interest	(\$526)	(1)	(\$799)	(25)	(34)
Exchange	2,191	5	(328)	(10)	(768)
Gains (Loss) on financial asset at fair value through profit or loss	44,350	96	4,326	134	925
Others	62	0	32	1	94
Non-operating income and expenses	\$46,077	100	\$3,231	100	1,326

# Consolidated Balance Sheet

Unit: NT\$ thousands

Accounting Title	2023 Q2		2022 Q4		2022 Q2	
	Amounts	%	Amounts	%	Amounts	%
<b>Assets</b>						
Current assets	\$1,136,424	42	\$1,236,283	45	\$881,987	37
Non-current financial assets at fair value through profit or loss	1,512,527	56	1,468,178	53	1,459,707	61
Property, plant and equipment	25,093	1	23,766	1	24,898	1
Right-of-use assets	7,397	0	5,073	0	6,562	0
Other non-current assets	29,850	1	21,086	1	14,104	1
<b>Total assets</b>	<b>\$2,711,291</b>	<b>100</b>	<b>\$2,754,386</b>	<b>100</b>	<b>\$2,387,258</b>	<b>100</b>
<b>Liabilities and equity</b>						
Current liabilities	751,575	28	875,190	32	558,592	23
Total non-current liabilities	24,189	1	11,046	0	11,070	1
<b>Total liabilities</b>	<b>775,764</b>	<b>29</b>	<b>886,236</b>	<b>32</b>	<b>569,662</b>	<b>24</b>
Share capital	1,897,290	70	1,886,180	69	1,886,180	79
Capital surplus	141,243	5	136,511	5	133,777	5
Retained earnings	(58,492)	(2)	(110,696)	(4)	(158,431)	(6)
Other equity interest	(44,514)	(2)	(43,845)	(2)	(43,930)	(2)
<b>Total equity</b>	<b>1,935,527</b>	<b>71</b>	<b>1,868,150</b>	<b>68</b>	<b>1,817,596</b>	<b>76</b>
<b>Total liabilities and equity</b>	<b>\$2,711,291</b>	<b>100</b>	<b>\$2,754,386</b>	<b>100</b>	<b>\$2,387,258</b>	<b>100</b>

# Business Strategy & Outlook



# Q & A





THANK YOU FOR YOUR ATTENTION.

