

CastleNet Technology Inc. YTD 3Q 2024 FINANCIAL RESULTS

Ying Chang, Chairman 2024/12/26



Safe harbor statement



The information contained in this presentation, including all forward-looking statements, is subject to change without notice, whether as a result of new information, future events or otherwise, and CastleNet Technology Inc. (the "Company") undertakes no obligation to update or revise the information contained in this presentation.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward-looking statements.

Agenda



01 Welcome

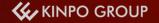
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YTD 3Q 2024 Financial Report



Consolidated Statement of Comprehensive Income



Unit: NT\$ thousands EPS Unit: NT\$

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Item	2024 Q3		2023 Q3		Growing First Half	
	Amounts	%	Amounts	%	%	
Operating revenue	\$244,341	100	\$484,596	100	(50)	
Operating costs	(294,103)	(120)	(353,856)	(73)	(17)	
Gross profit (loss) from operations	(49,762)	(20)	130,740	27	(138)	
Operating expenses	(157,658)	(65)	(157,918)	(33)	0	
Net operating income (loss)	(207,420)	(85)	(27,178)	(6)	(663)	
Non-operating income and expenses	93,647	38	75,809	16	24	
Profit (loss) before tax	(113,773)	(47)	48,631	10	(334)	
Profit (loss)	(113,773)	(47)	\$48,631	10	(334)	
Basic earnings (loss) per share	(0.59)		0.26			
Financial statements translation differences of foreign operations	1,589	1	1,026	0	55	
Total comprehensive income (loss)	(112,184)	(46)	\$49,657	10	(326)	

Consolidated Non-operating Income and Expense



Unit: NT\$ thousands

Accounting Title	2024 Q	3	2023 Q	Growing First Half	
	Amounts	%	Amounts	%	%
Interest	(\$8,838)	(9)	(\$2,718)	(4)	225
Exchange	3,593	4	33	0	10,788
Gains (Loss) on financial asset at fair value through profit or loss	98,515	105	76,767	101	28
Others	377	0	1,727	2	(78)
Non-operating income and expenses	\$93,647	100	\$75,809	100	24



Unit: NT\$ thousands

Item	2024 Q3		2023 Q4	ı	2023 Q3			
Assets	Amounts	%	Amounts	%	Amounts	%		
Current assets	\$2,880,778	98	\$2,769,664	98	\$952,479	37		
Non-current financial assets at fair value through profit or loss	0	0	0	0	1,544,945	60		
Property, plant and equipment	13,178	1	16,189	1	21,925	1		
Right-of-use assets	3,855	0	9,460	0	6,146	0		
Other non-current assets	54,950	1	35,090	1	35,340	2		
Total assets	\$2,952,761	100	\$2,830,403	100	\$2,560,835	100		
Liabilities and equity								
Current liabilities	1,093,638	37	891,285	31	585,092	23		
Total non-current liabilities	43,177	1	26,396	1	26,982	1		
Total liabilities	1,136,815	38	917,681	32	612,074	24		
Share capital	1,928,315	65	1,916,350	68	1,908,760	74		
Capital surplus	149,206	5	145,763	5	144,885	6		
Retained earnings	(218,784)	(7)	(105,011)	(3)	(62,065)	(2)		
Other equity interest	(42,791)	(1)	(44,380)	(2)	(42,819)	(2)		
Total equity	1,815,946	62	1,912,722	68	1,948,761	76		
Total liabilities and equity	\$2,952,761	100	\$2,830,403	100	\$2,560,835	100		



Business Strategy & Outlook



Q & A





THANK YOU FOR YOUR ATTENTION.

