

# CastleNet Technology Inc.

## YTD 3Q 2024 FINANCIAL RESULTS

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Investors are cautioned not to place undue reliance on these forward-looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward-looking statements.

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# YTD 3Q 2024 Financial Report



# Consolidated Statement of Comprehensive Income

**Unit: NT\$ thousands    EPS Unit: NT\$**

Item	2024 Q3		2023 Q3		Growing First Half
	Amounts	%	Amounts	%	%
Operating revenue	\$244,341	100	\$484,596	100	(50)
Operating costs	(294,103)	(120)	(353,856)	(73)	(17)
Gross profit (loss) from operations	(49,762)	(20)	130,740	27	(138)
Operating expenses	(157,658)	(65)	(157,918)	(33)	0
Net operating income (loss)	(207,420)	(85)	(27,178)	(6)	(663)
Non-operating income and expenses	93,647	38	75,809	16	24
Profit (loss) before tax	(113,773)	(47)	48,631	10	(334)
<b>Profit (loss)</b>	<b>(113,773)</b>	<b>(47)</b>	<b>\$48,631</b>	<b>10</b>	<b>(334)</b>
Basic earnings (loss) per share	(0.59)		0.26		
Financial statements translation differences of foreign operations	1,589	1	1,026	0	55
<b>Total comprehensive income (loss)</b>	<b>(112,184)</b>	<b>(46)</b>	<b>\$49,657</b>	<b>10</b>	<b>(326)</b>

# Consolidated Non-operating Income and Expense

Unit: NT\$ thousands

Accounting Title	2024 Q3		2023 Q3		Growing First Half
	Amounts	%	Amounts	%	%
Interest	(\$8,838)	(9)	(\$2,718)	(4)	225
Exchange	3,593	4	33	0	10,788
Gains (Loss) on financial asset at fair value through profit or loss	98,515	105	76,767	101	28
Others	377	0	1,727	2	(78)
Non-operating income and expenses	\$93,647	100	\$75,809	100	24

# Consolidated Balance Sheet

Unit: NT\$ thousands

Item	2024 Q3		2023 Q4		2023 Q3	
	Amounts	%	Amounts	%	Amounts	%
Assets						
Current assets	\$2,880,778	98	\$2,769,664	98	\$952,479	37
Non-current financial assets at fair value through profit or loss	0	0	0	0	1,544,945	60
Property, plant and equipment	13,178	1	16,189	1	21,925	1
Right-of-use assets	3,855	0	9,460	0	6,146	0
Other non-current assets	54,950	1	35,090	1	35,340	2
<b>Total assets</b>	<b>\$2,952,761</b>	<b>100</b>	<b>\$2,830,403</b>	<b>100</b>	<b>\$2,560,835</b>	<b>100</b>

Liabilities and equity						
Current liabilities	1,093,638	37	891,285	31	585,092	23
Total non-current liabilities	43,177	1	26,396	1	26,982	1
<b>Total liabilities</b>	<b>1,136,815</b>	<b>38</b>	<b>917,681</b>	<b>32</b>	<b>612,074</b>	<b>24</b>
Share capital	1,928,315	65	1,916,350	68	1,908,760	74
Capital surplus	149,206	5	145,763	5	144,885	6
Retained earnings	(218,784)	(7)	(105,011)	(3)	(62,065)	(2)
Other equity interest	(42,791)	(1)	(44,380)	(2)	(42,819)	(2)
<b>Total equity</b>	<b>1,815,946</b>	<b>62</b>	<b>1,912,722</b>	<b>68</b>	<b>1,948,761</b>	<b>76</b>
<b>Total liabilities and equity</b>	<b>\$2,952,761</b>	<b>100</b>	<b>\$2,830,403</b>	<b>100</b>	<b>\$2,560,835</b>	<b>100</b>

# Business Strategy & Outlook



# Q & A





THANK YOU FOR YOUR ATTENTION.

