

CASTLENET
凱碩科技股份有限公司

CastleNet Technology Inc.

2026 Investor Conference

2026/05/12

- The information contained in this presentation, including all forward-looking statements, is subject to change without notice, whether as a result of new information, future events or otherwise, and CastleNet Technology Inc. (the "Company ") undertakes no obligation to update or revise the information contained in this presentation.
- Investors are cautioned not to place undue reliance on these forward-looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward-looking statements.

● Welcome

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Financial Report



2025 Consolidated Statement of Comprehensive Income

Unit: NT\$ thousands	2025	%	2024	%	YoY(%)
Operating revenue	7,649,915	100	411,280	100	1,760
Gross profit (loss) from operations	704,866	9	(164,260)	(40)	529
Operating expenses	(974,210)	(13)	(218,386)	(53)	346
Net operating income (loss)	(269,344)	(4)	(382,646)	(93)	30
Non-operating income and expenses	(141,038)	(2)	27,587	7	(611)
Profit (loss) before tax	(410,382)	(6)	(355,059)	(86)	(16)
Tax expense (income)	(29,591)	0	0	0	N/A
Profit (loss)	(439,973)	(6)	(355,059)	(86)	(24)
Profit (loss), attributable to owners of parent	(462,963)		(355,059)		
Profit (loss), attributable to non-controlling interests	22,990		0		
Basic earnings (loss) per share (NTD)	(2.39)		(1.84)		
Total comprehensive income (loss)	(455,307)	(6)	(350,775)	(85)	(30)
Comprehensive income (loss), attributable to owners of parent	(478,233)		(350,775)		
Comprehensive income (loss), attributable to non-controlling interests	22,926		0		

Remark : In addition to earnings per share of NT \$ amounts, the remaining number is NT \$ thousand; financial information system adopted IFRS Basis of preparation

2026Q1 Consolidated Statement of Comprehensive Income

Unit: NT\$ thousands	2026Q1	%	2025Q1	%	YoY(%)
Operating revenue	2,093,306	100	179,876	100	1,064
Gross profit (loss) from operations	366,883	18	(41,319)	(23)	988
Operating expenses	(318,608)	(15)	(63,577)	(35)	401
Net operating income (loss)	48,275	3	(104,896)	(58)	146
Non-operating income and expenses	(4,155)	(1)	(6,093)	(4)	32
Profit (loss) before tax	44,120	2	(110,989)	(62)	140
Tax expense (income)	(35,121)	(2)	0	0	N/A
Profit (loss)	8,999	0	(110,989)	(62)	108
Profit (loss), attributable to owners of parent	(13,810)		(110,989)		
Profit (loss), attributable to non-controlling interests	22,809		0		
Basic earnings (loss) per share (NTD)	(0.07)		(0.57)		
Total comprehensive income (loss)	48,153	2	(110,354)	(61)	144
Comprehensive income (loss), attributable to owners of parent	20,464		(110,354)		
Comprehensive income (loss), attributable to non-controlling interests	27,689		0		

Remark : In addition to earnings per share of NT \$ amounts, the remaining number is NT \$ thousand; financial information system adopted IFRS Basis of preparation

2026Q1 Consolidated Balance Sheet

Unit: NT\$ thousands	2026.3.31.	2025.12.31.	2024.12.31.
Cash and cash equivalents	504,614	1,805,216	324,734
Financial assets at fair value through profit or loss-current	-	-	1,388,084
Accounts receivable, net	2,136,099	1,545,282	156,793
Inventory	1,846,331	1,684,179	798,944
Other receivables due from related parties	969,512	1,288,202	126,224
Other current assets	168,704	159,787	117,471
Total current assets	5,625,260	6,482,666	2,912,250
Intangible assets	1,178,224	1,170,272	233
Other non-current assets	244,968	274,223	58,932
Total non-current assets	1,423,192	1,444,495	59,165
Total assets	7,048,452	7,927,161	2,971,415
Short-term borrowings	1,420,925	1,512,080	1,051,952
Accounts payable	1,486,547	1,288,735	24,091
Accounts payable to related parties	2,115,703	3,000,146	201,097
Other current liabilities	526,792	633,230	80,078
Total current liabilities	5,549,967	6,434,191	1,357,218
Total non-current liabilities	101,308	144,675	30,500
Total liabilities	5,651,275	6,578,866	1,387,718
Share capital	1,940,455	1,939,818	1,933,565
Capital surplus	154,920	154,828	150,298
Retained earnings	-932,118	-917,928	-457,971
Other equity interest	-25,817	-60,471	-42,195
Total equity attributable to owners of parent	1,137,440	1,116,247	1,583,697
Non-controlling interests	259,737	232,048	-
Total equity	1,397,177	1,348,295	1,583,697
Total liabilities and equity	7,048,452	7,927,161	2,971,415
Book Value per Share (NTD)	5.86	5.75	8.19

Remark : In addition to earnings per share of NT \$ amounts, the remaining number is NT \$ thousands; financial information system adopted IFRS Basis of preparation

ESG Report



CastleNet (Included Humax Networks)Climate Action Achievements

- ✓ The 2025 Sustainability Report covers the scope of the Korean subsidiary, with key thematic analyses and TCFD questionnaires, including data collection from relevant executives of the Korean subsidiary.
- ✓ The 2025 Sustainability Report includes data on HNI's greenhouse gas emissions, waste, and water usage.
- ✓ Due to the formal merger of HNI, the baseline year for greenhouse gas emissions has been changed from 2021 to 2025.
- ✓ CastleNet and its parent group jointly submitted the SBT carbon reduction targets, which were approved in September 2024. The set SBT annual targets for 2024 and 2025 have already been achieved.
- ✓ In 2025, HUMAX Networks was officially merged into CastleNet Technology, having obtained ISO14001, ISO45001, ISO9001/TL9000, ISO27001, ISO22301, and EcoVadis Gold ranking.
- ✓ HNI is certified 14064-1 on 2026 March-12 (as the right-hand side screenshot).

bsi.
 Verification Opinion
HUMAX Networks, Inc.

Scope

- Direct GHG emissions (Scope 1) and indirect emissions (Scope 2) of domestic & overseas business sites in 2025

Data Verified

- Annual direct (Scope 1) and indirect (Scope 2) GHG emissions in 2025

Business site	Direct Emissions (Scope1)	Indirect Emissions (Scope2)	Emissions In 2025
HUMAX Networks, Inc.	0.764	416.618	417.382
HUMAX Networks (USA) Inc.	-	0.721	0.721
HUMAX Networks Japan Co., Ltd.	-	13.914	13.914
HUMAX Networks (Thailand) Co., Ltd.	-	0.497	0.497
HUMAX Networks (Germany) GmbH_Italy branch	1.284	0.318	1.602
Total	2.048	432.068	434

[Unit: tCO₂e]
* Total emissions below the decimal point have been cut.

GHG Criteria & Protocols used for Verification

The verification was carried out at the request of HUMAX Networks using:

- ISO 14064-1:2018 & ISO 14064-2:2019
- Guideline for Reporting and Certification of Emissions in the Greenhouse Gas Emissions Trading Scheme
- WBCSD/WRI Protocol A corporate Accounting and Reporting Standard
- BSI GHGVEY Manual

Verification Opinion

BSI Group Korea's verification opinions on the result of carrying out verification in accordance with the GHG criteria and protocols mentioned above are as follows.

- Verification of Scope 1 & 2 greenhouse gas emissions for domestic & overseas business sites of HUMAX Networks was performed with a limited assurance level, and the quality of the data conforms to important international principles for greenhouse gas verification.
- No material misstatement during the verification process for emissions was found, and no evidence could be found that the activity data and relevant evidence were not properly managed.
- Therefore, the BSI Group Korea Verification Team provides a verification opinion that is "appropriate".

For and on behalf of BSI:
 Issue: 12/03/2026

Managing Director Korea, SeongHwan Lim

Release Date: After the resolution of the board of directors of our company is passed in August 2026

Report Release Format: In electronic form, declare to the Public Information Observatory in accordance with regulations, and check the website:

<https://mopsov.twse.com.tw/mops/web/t100sb11> [Stock code: 8059]

And it will be uploaded on the company’s official website under the “Corporate Governance Zone” and “Sustainable Development Committee” sections. Link URL:

<https://www.castlenet.com.tw/tw/page/270>

Reporting Period: January 1, 2025 to December 31, 2025



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Business Strategy & Outlook



Q & A





THANK YOU FOR YOUR ATTENTION.

